

# J. TAPARIA PROJECTS LIMITED

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Date:- 16<sup>th</sup> February, 2024

To,  
Department of Corporate Services,  
BSE Ltd.,  
Ground Floor, P.J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

**Ref: J. Taparia Projects Limited (Script code: 538539)**

**Sub: Submission of newspaper publication under Regulation 47 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 47 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith copies of Newspaper clippings published in the newspaper namely Business Standard (English newspaper – ALL EDITIONS) and Sukhabar (Bengali newspaper – Bengali language) on Friday, 16<sup>th</sup> February, 2024 for “Unaudited standalone financial results for the quarter and nine months ended on 31<sup>st</sup> December, 2023.”

Kindly take a note of the same.

Thanking you,

**For J. Taparia Projects Limited**

Sarvesh  
Manmohan  
Agrawal

Digitally signed by  
Sarvesh Manmohan  
Agrawal  
Date: 2024.02.16  
12:19:15 +05'30'

**Sarvesh Manmohan Agrawal**

**Managing Director**

**DIN: 08766623**

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Registered Office: 4A, Council House Street, MMS Chambers, 1<sup>st</sup> Floor, Room No. D, Council House Street, Near Olisa Reality, Opposite Raj Bhavan, Kolkata – 700 001, West Bengal, India

Corporate Office: 306, 3<sup>rd</sup> Floor, Urban 2, Bhayli, Vadodara- 390 007 Gujarat.

Contact No: +91 7600094367      CIN: L74210WB1980PLC032979

Website: [www.jtapariaprojects.com](http://www.jtapariaprojects.com)

Email: jtaparia2008@gmail.com

<b>STEEL EXCHANGE INDIA LIMITED</b> Strengthening our Planet					
CIN: L74100TG1999PLC031191 Regd. Office : Door No: 1-65/k/60, Abhis Hiranya, 1st Floor, Kavuri Hills, Hyderabad-500081 Phone : +91-40-2340 3725 Fax: +91-40-2341 3267 Web : www.seil.co.in E-mail : info@seil.co.in					
Extracts of Unaudited Financial Results for the quarter and nine months ended on 31st Dec, 2023 (Rs. In Lakhs Except EPS)					
PARTICULARS	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 30.09.2023 (Unaudited)	Quarter ended 31.12.2022 (Unaudited)	Nine Months ended 31.12.2023 (Unaudited)	Year ended 31.03.2023 (Audited)
1. Total Income from Operations	25760.99	27024.62	30723.72	78002.09	139336.31
2. Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
3. Net Profit/(Loss) for the period Before tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
4. Net Profit/(Loss) for the period After tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(5885.11)
5. Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (After tax))	20.94	(364.78)	(2542.26)	(886.64)	(5883.17)
6. PaidupEquityShareCapital	11866.33	11866.33	8808.12	11866.33	10396.12
7. Reserves (excluding Revaluation Reserve)	39282.63	39261.69	17860.36	39282.63	20506.12
8. Securities Premium Account	32705.03	32705.03	12486.19	32705.03	22411.19
9. Net worth	31743.40	31722.46	47482.72	31743.40	23363.01
10. Paidup Debt Capital / Outstanding Debt	38352.89	28391.52	31194.87	38352.89	29913.27
11. Outstanding Redeemable Preference Shares	1860.88	1860.88	1860.88	1860.88	1860.88
12. Debt Equity Ratio	0.62	0.46	0.73	0.62	0.58
13. Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations) -					
1. Basic:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
2. Diluted:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
14. Capital Redemption Reserve	55.04	55.04	55.04	55.04	55.04
15. Debenture Redemption Reserve	—	—	—	—	—
16. Debt Service Coverage Ratio	1.30	1.04	#	0.85	0.77
17. Interest Service Coverage Ratio	1.30	1.04	#	1.12	0.92

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange websites and on Company's website www.seil.co.in

By order of the Board  
**Steel Exchange India Limited**  
Sd/-  
**B. Satish Kumar**  
Managing Director  
Din: 00163676

Place : Hyderabad  
Date : 14/02/2024

**THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.**  
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha  
Ph.No.06822-273464, 273465, 273737, Fax: 06822-273023  
email: askasugar@yahoo.co.in, GSTIN : 21AAAAT5989L120

**TENDER CALL NOTICE**

Letter No.Mktg./1849 Dt.09.02.2024

The Aska Co-operative Sugar Industries Ltd. at Aska intends to procure the Extra Neutral Alcohol (ENA), for production of Country Liquor for the Year 2024-25. Please visit our website :www.askasugar.com for detailed Tender Call Notice. The last date for submission of tender till 5.00PM on 04.03.2024 and the same will be opened 11.00AM on 05.03.2024.

**Managing Director**

**ARNOLD HOLDINGS LIMITED**  
CIN: L65993MH1981PLC282783  
Regd. Office: B208, Ramji House, 30 Jambulwadi, JSS Road, Mumbai-400022.  
Tel. No. : +91 22 2201 6640; E-mail: arnoldholding@gmail.com.  
Contact Person: Raji Jaikumar Panicker, Company Secretary and Compliance Officer  
Website: www.arnoldholdings.com

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF ARNOLD HOLDINGS LIMITED ("THE COMPANY")**

This Post Buyback Announcement ("Post Buyback PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of Rs. 10 each ("the Equity Shares") from the shareholders / beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations").

The Advertisement shall be read in conjunction with the public announcement dated January 16, 2024 (the "Public Announcement") the Letter of Offer dated January 29, 2024 (the "Letter of Offer"), and Corrigendum dated 30th January, 2024 issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

**1. THE BUYBACK**

a. The Company has announced a Buyback up to 63,00,000 (Sixty Three Lakhs) fully paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") representing 20.95% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date, i.e., Thursday, January 25, 2024 through the tender offer process using stock exchange mechanism at a price of Rs. 21 (Rupees Twenty-one only) per fully paid up equity share for an aggregate maximum amount not exceeding 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding the transaction cost ("the Buyback Offer Size"). The Buyback Offer Size constitutes 23.99% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) per the last audited financial statements of the Company as on March 31, 2023 (the latest audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).

b. The Buyback have been undertaken in accordance with circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR2/CIR/2016/131 dated December 3, 2016, CFD/DCR-III/CIR/2021/615 dated August 13 2021 and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 issued by the Securities and Exchange Board of India ("SEBI"), which prescribes mechanism for acquisition of shares through Stock Exchange.

c. The tendering period for the Buyback was opened on Thursday, February 1, 2024 and closed on Wednesday, February 7, 2024.

**2. DETAILS OF THE BUYBACK**

a. The total number of Equity Shares bought by the Company in the Buyback were 63,00,000 Equity Shares, at a price of Rs. 21 per Equity Share.

b. The Total amount utilized by the Company is Rs. 13, 23, 00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding transaction cost.

c. The Registrar to the Buyback i.e. **Niche Technologies Private Limited** considered a total of 25 valid bids for 6399968 Equity Shares in response to the Buyback, which is approximately 1.02 times the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buyback are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	Total no. of bids received	No. of Valid Bids	Total No. of Equity Shares Tended	No. of times (total valid Equity Shares reserved to the total no. of Equity Shares proposed to be bought back)	Total No. of Equity Shares Bought back
Small Shareholder	945000	4	4	103	0.0002	103
General	5355000	21	21	6399865	1.01585	6298987
Not in master file*	Nil	2	Nil	11	Nil	Nil
<b>Total</b>	<b>6300000</b>	<b>27</b>	<b>25</b>	<b>6399979</b>	<b>1.01587</b>	<b>6300000</b>

\*[2] bids for [11] Equity Shares were not considered since they were not shareholders as on Record Date.

a. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer.

b. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited on 14th February, 2024. The funds in respect of accepted Equity Shares were paid out to the respective seller members / custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to the such Eligible Shareholder holding Shares in dematerialized form.

c. The Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's Escrow Account on 14th February, 2024 and 15th February, 2024. No Physical Shares were returned to respective seller member / custodians on 14th February, 2024. No Physical Shares were received in the tender offer of buyback.

d. The Extinguishment of 63, 00,000 Equity Shares accepted under the Buyback is currently under process and shall be completed by on or before 23rd February, 2024 in accordance with SEBI Buyback Regulations.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

a. The Capital Structure of the Company, pre and post Buyback, are as under:

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Capital/Equity Share of Face value of Rs. 10 each	5,00,00,000	5,000.00	5,00,00,000	5,000.00
Issued, Subscribed and Paid-up Equity Shares Capital				
Equity Share of Face value of Rs. 10 each	3,00,75,000	3007.50	2,37,75,000	2377.50

\*Subject to Extinguishment of 63, 00,000 Equity Shares.

b. Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought Back	Equity Shares accepted as a % of total post Buyback Equity Share Capital*
1.	Danita Vallabh Rathi	1180841	18.744	4.967
2.	Vallabh Rathi Huf.	1180841	18.744	4.967
3.	Vallabh M Rathi	1180841	18.744	4.967
4.	Raudramukhi Commerce Private Limited	487097	7.732	2.049
5.	Gayatri Devi V Dadhich	479522	7.611	2.017
6.	Harshad Achaleshwar Kela	395582	6.279	1.664
7.	Vinod Kumar Dadhich	224408	3.562	0.944
8.	Prasanjeet Goswami	218456	3.488	0.919
9.	Purshotam R Bohra	189860	3.014	0.799
10.	Rama Harshad Kela	147605	2.343	0.621
11.	Sulochana Kishore Toshniwal	138385	2.197	0.582
12.	Anil Kumar Singh	113245	1.798	0.476
13.	Usha Rajkumar Agrawal	84922	1.348	0.357
14.	Purshotam R Bohra Huf.	69581	1.104	0.293

\*Subject to Extinguishment of 63, 00,000 Equity Shares

c. The shareholding pattern of the Company before the Buyback, i.e., as on the record date i.e., Thursday, January 25, 2024 and after the Buyback, are as follow

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	4820986	16.02	4820986	20.28
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FII and Foreign Mutual funds)	202941	0.68	202941	0.85
Financial Institutions / Banks & Mutual Funds promoted by Banks Institutions	0	0.00	0	0.00
Others (Public, Public Bodies Corporate etc.)	25051073	83.30	18751073	78.87
<b>Total</b>	<b>30075000</b>	<b>100.00</b>	<b>23775000</b>	<b>100.00</b>

\*Subject to Extinguishment of 63, 00,000 Equity Shares

**4. MANAGER TO THE BUYBACK**

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
CIN: L65910GJ1994PLC023393  
SEBI Registration No. INM000012856  
Address: Office No. 508, Fifth Floor, Privera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India  
Tel. No.: 91 079 3521 7439  
E-mail: mbd@ifinservices.in;  
Website: www.ifinservices.in  
Contact Person: Mr. Pradipt Sandhir

**5. DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for all the information contained in this Post Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

**For and on behalf of the Board of Directors of Arnold Holdings Limited**

Place: Mumbai	Sd/- Murari Mallawat Whole Time Director DIN: 08809840	Sd/- Santukumar Goyal Independent Director DIN: 02052831	Sd/- Raji Jaikumar Panicker Company Secretary & Compliance Officer Membership No.: ACS24467
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**J TAPARIA PROJECTS LIMITED**  
CIN : L74210WB1980PLC032979  
Registered Office : 4A, Council House Street, MMS Chambers, 1st Floor, Room No. D, Council House Street, Near Olisa Realty, Opposite Raj Bhavan, Kolkata-700001, West Bengal  
Corporate Office : Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara-390007, Gujarat  
Email : jtaparia2008@gmail.com / Website : www.jtapariaprojects.com / Tel : +91 7600094367

Extract of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2023 (Rs. In Lakhs)

Sl. No.	Particulars	Standalone					
		Quarter Ended (Unaudited)	Quarter Ended (Unaudited)	Quarter Ended (Unaudited)	Nine Months Ended (Unaudited)	Nine Months Ended (Unaudited)	Year Ended (Unaudited)
1.	Total Income from Operations	15.03	0.00	0.02	104.83	5.02	12.89
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and /or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)	0.36
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)	0.36
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(204.62)	(3.78)	(1.77)	(615.97)	(5.70)	0.36
5.	Total Comprehensive Income for the period (Comprising profit/loss) for the period (after tax) and other Comprehensive Income (after tax)	(204.62)	(3.78)	(609.82)	796.93	(1740.55)	(2347.52)
6.	Equity Share Capital (No. of Shares)	162.00	162.00	162.00	162.00	162.00	162.00
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	—	—	—	—	—	1386.37
8.	Earnings Per Share (in ₹) (for continuing and discontinued Operations) -						
1.	Basic	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)	0.00
2.	Diluted	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)	0.00

**Notes :**

1. The above is an extract of the detailed format of Unaudited Standalone Financial Results for the quarter ended 31.12.2023 filed with the Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results is available on the Company's and Stock Exchange's websites.

2. The aforesaid Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th January 2024.

3. The Statutory Auditors of the Company have carried out a "Limited Review Report" of the above Results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. There are no qualifications in the Audit Report.

4. Figures of previous period have been re-grouped/re-arranged/re-classified where necessary to conform to current period's classification.

5. During the period under review, there has been a change in the Company's management.

6. There are no investor complaints pending as on 31.12.2023.

For and on behalf of the Board  
J Taparia Projects Limited  
SD/-  
Name : Sarvesh Manmohan Agrawal  
(Managing Director)  
DIN - 08768622

Place : Vadodara  
Date : 14.02.2024

**usha martin®**  
**USHA MARTIN LIMITED**  
CIN: L31400WB1986PLC091621  
Registered Office : 2A, Shakespeare Sarani, Kolkata – 700 071, India  
Phone : 033-71006300, Fax : 033-71006415  
Website: www.ushamartin.com, Email: investor@ushamartin.co.in

**NOTICE OF POSTAL BALLOT TO SHAREHOLDERS**

NOTICE is hereby given that pursuant to Section 110 read with Section 108 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended and in accordance with the various circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India (SEBI) from time to time for holding general meetings/ conducting postal ballot that approval of Members of Usha Martin Limited (the "Company") is sought by way of remote e-Voting in respect of the following resolutions as set out in the Postal Ballot Notice dated 6th February 2024 (the "Postal Ballot Notice/Notice"):

Sl. No.	Type of Resolution	Description of Resolutions
1	Special Resolution	To approve and adopt the amended Memorandum of Association of the Company
2	Special Resolution	To approve and adopt the amended Articles of Association of the Company

In terms of the requirements specified in the MCA Circulars, the Notice has been sent on 15th February 2024 through electronic mode to those members whose names were appearing in the Register of Members/List of Beneficial Owners as received from the Depositories/ Kfin Technologies Limited, the Company's Registrar and Transfer Agent ("RTA") as on 9th February 2024 ("Cut-off date") and whose e-mail addresses are registered with the Company/ Registrar & Transfer Agent (RTA) / Depository Participants (DPs). Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Shareholders for this Postal Ballot.

The procedure for registration of e-mail address by those Members whose e-mail addresses are not registered with the Company/ RTA/ DPs is provided in the Notice. The voting rights of the shareholders shall be reckoned on the basis of the equity shares of the Company held by them as on Cut-Off date.

The Postal Ballot Notice and e-voting instructions are available on the Company's website at www.ushamartin.com and the National Securities Depository Limited ("NSDL") e-voting website at www.evoting.nsdl.com. Additionally, the Postal Ballot Notice is also available on the website of stock exchanges where the equity shares of the Company are listed i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com respectively.

The Company has engaged the services of NSDL to provide remote e-voting facility to its Members as on cut-off date. The remote e-Voting window will open from 9.00 A.M. (IST) on Monday, 19th February 2024 and close at 5.00 P.M. (IST) on Tuesday, 19th March 2024. During this period, Members of the Company, holding Shares either in physical form or in dematerialized form, as on the cut-off date are requested to record their assent (FOR) or dissent (AGAINST) through the remote e-Voting process not later than 5:00 P.M. (IST) on Tuesday, 19th March 2024. The e-voting module shall be disabled by NSDL for voting thereafter. The communication of the assent or dissent of the Members would only take place through the e-voting system.

Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by DPs as on the cut-off date will be entitled to cast their votes by remote e-voting. A person who is not a Member or Beneficial Owner on the cut-off date should accordingly treat the Postal Ballot Notice for information purpose only.

Members who have not updated their email address are requested to register the same in respect of shares held in electronic mode with their concerned Depository Participants and in respect of shares held in physical form by writing to Company's RTA, Kfin Technologies Limited either by post at UNIT – Usha Martin Limited Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032 or by email at einward.ris@kfintech.com

The Board of Directors has appointed Mr. Atul Kumar Labh, Practicing Company Secretary (FCS-4848/CP-3238) of M/s AK Labh & Co., Company Secretaries, Kolkata, as the Scrutinizer, to scrutinize the postal ballot process in a fair and transparent manner.

Upon completion of the scrutiny of the votes cast, the Scrutinizer will submit his report to the Chairman of the Company or to any other person authorized by him on or before Thursday, 21st March 2024. The results of the voting conducted by Postal Ballot along with the Scrutinizer's Report will be made available on the website of the Company at www.ushamartin.com and on the website of NSDL at www.evoting.nsdl.com and intimated to Stock Exchanges on or before Thursday, 21st March 2024. Additionally, the results will also be placed on the notice board at the Registered Office of the Company.

In case you have any queries or issues regarding remote e-voting, you may refer the Frequently Asked Questions ("FAQs") and remote e-Voting user manual for Shareholders available at the "downloads" section of www.evoting.nsdl.com or call at: 022 - 4886 7000 and 022 - 2499 7000 and/or send a request at evoting@nsdl.com. In case of any grievance connected with facilities for remote e-voting, you may please contact Ms. Pallavi Mhatre, Senior Manager, NSDL, 4th Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Panel, Mumbai-400 013 by calling on 022 - 4886 7000 / 022 - 2499 7000 or send an email to evoting@nsdl.com. Further, queries relating to voting by electronic means or resolutions proposed to be passed through Postal Ballot may be addressed to Mrs. Shampa Ghosh Ray, Company Secretary at the Registered Office of the Company or at email: investor@ushamartin.co.in or may call at (033) 71006300.

**For Usha Martin Limited**  
Sd/-  
**Shampa Ghosh Ray**  
Company Secretary

**Place: Kolkata**  
**Date: 15th February 2024**

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

**PUBLIC ANNOUNCEMENT**

**ROYAL SENSE LIMITED**

Our Company was incorporated as "Royal Sense Limited" under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated April 05, 2023, issued by the Registrar of Companies, (Central Registration Centre) having Registration Number 412051. Later on, April 28, 2023, the running business of the proprietorship concern of our Promoter namely "ROYAL TRADERS, PHT & ANAYA" was taken-over by the company, along with the assets and liabilities of the proprietorship concern as going concern. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 84 of this Draft Prospectus.

Registered Office: First Floor, Plot No 57, Phase-III, Badli Industrial Area, Badli, Delhi-110042, North West Delhi India;  
Tel.No.: +91 9205843102 Website: www.royalsense.in E-mail: compliance@royalsense.in;  
Contact Person: Ms. Priyanka Bhatnagar, Company Secretary and Compliance Officer;  
Corporate Identity Number: U21060DL2023PLC412051

**NOTICE TO INVESTORS ("NOTICE")**

**INITIAL PUBLIC ISSUE OF UPTO 14,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ROYAL SENSE LIMITED ("RSLS") OR THE "COMPANY" OR THE "ISSUES" FOR CASH AT A PRICE OF ₹(-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO (-) ₹14,50,00,000 (THE "ISSUE"), OUT OF WHICH (-) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE AGGREGATING TO (-) ₹1,45,00,00,000 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE AGGREGATING TO (-) ₹14,50,00,000 IS HEREIN REFERRED TO AS THE "NET ISSUE".**

Potential Bidders may note the following:

a) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Manish Kumar, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

b) On February 14, 2024, our Promoter, Rishabh Arora transferred 4,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

c) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Haryana Refractories Private Limited a Company incorporated under Companies Act, 1956 having its registered office at 241, B.S. Ganapuri Street, Kolkata, West Bengal-700012 and the Company is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

d) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Utsav Pramod Kumar Srivastav, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

e) On February 15, 2024, our Promoter, Rishabh Arora transferred 36,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/Transfer	Name of Transferee/ Acquirer/ Allottee	Name of Transferee/ Acquirer/ Allottee	Nature of Transfer	Number of Equity Shares Transferred	Transfer Price per Equity Share (in ₹)
February 14, 2024	Rishabh Arora	Manish Kumar	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Manoj Jain	Sale	4,000	25/-
February 14, 2024	Rishabh Arora	Haryana Refractories Private Limited	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Utsav Pramod Kumar Srivastav	Sale	40,000	25/-
February 15, 2024	Rishabh Arora	Manoj Jain	Sale	36,000	25/-

Details of Shareholding of Mr. Rishabh Arora, Mr. Manish Kumar, Mr. Manoj Jain, Haryana Refractories Private Limited and Utsav Pramod Kumar Srivastav in the Company, prior to and subsequent to the Transfer

Sl. No.	Date of Transaction/ Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage (%)	No. of Equity Shares	Percentage (%)
1.	February 15, 2024	Rishabh Arora	34,50,140	99.99	32,90,140	95.36
2.	February 15, 2024	Manish Kumar				



**STEEL EXCHANGE INDIA LIMITED**  
Strengthening our Planet  
CIN: L74100TG1999PLC031191  
Regd. Office : Door No: 1-65/K/60, Abhis Hiranya, 1st Floor, Kavuri Hills, Hyderabad-500081  
Phone : +91-40-2340 3725 Fax: +91-40-2341 3267  
Web : www.seil.co.in E-mail : info@seil.co.in

**Extracts of Unaudited Financial Results for the quarter and nine months ended on 31st Dec, 2023**  
(Rs. In Lakhs Except EPS)

PARTICULARS	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 30.09.2023 (Unaudited)	Quarter ended 31.12.2022 (Unaudited)	Nine Months ended 31.12.2023 (Unaudited)	Year ended 31.03.2023 (Audited)
1. Total Income from Operations	25760.99	27024.62	30723.72	78002.09	139336.31
2. Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
3. Net Profit/(Loss) for the period Before tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
4. Net Profit/(Loss) for the period After tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(5885.11)
5. Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (After tax))	20.94	(364.78)	(2542.26)	(886.64)	(5883.17)
6. PaidupEquityShareCapital	11866.33	11866.33	8808.12	11866.33	10396.12
7. Reserves (excluding Revaluation Reserve)	39282.63	39261.69	17860.36	39282.63	20506.12
8. Securities Premium Account	32705.03	32705.03	12486.19	32705.03	22411.19
9. Net worth	31743.40	31722.46	47482.72	31743.40	23363.01
10. Paidup Debt Capital / Outstanding Debt	38352.89	28391.52	31194.87	38352.89	29913.27
11. Outstanding Redeemable Preference Shares	1860.88	1860.88	1860.88	1860.88	1860.88
12. Debt Equity Ratio	0.62	0.46	0.73	0.62	0.58
13 Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations) -					
1. Basic:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
2. Diluted:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
14. Capital Redemption Reserve	55.04	55.04	55.04	55.04	55.04
15. Debenture Redemption Reserve	-	-	-	-	-
16. Debt Service Coverage Ratio	1.30	1.04	#	0.85	0.77
17. Interest Service Coverage Ratio	1.30	1.04	#	1.12	0.92

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange websites and on Company's website www.seil.co.in

By order of the Board  
**Steel Exchange India Limited**  
Sd/-  
**B. Satish Kumar**  
Managing Director  
Din: 00163676

Place : Hyderabad  
Date : 14/02/2024

**THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.**  
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha  
Ph.No.06822-273464, 273465, 273737, Fax: 06822-273023  
email:askasugar@yahoo.co.in, GSTIN : 21AAAT5989L120

**TENDER CALL NOTICE**

Letter No.Mktg/1849 Dt.09.02.2024

The Aska Co-operative Sugar Industries Ltd. at Aska intends to procure the Extra Neutral Alcohol (ENA), for production of Country Liquor for the Year 2024-25. Please visit our website :www.askasugar.com for detailed Tender Call Notice. The last date for submission of tender till 5.00PM on 04.03.2024 and the same will be opened 11.00AM on 05.03.2024.

**Managing Director**

**ARNOLD HOLDINGS LIMITED**  
CIN: L65993MH1981PLC282783  
Regd. Office: B208, Ramji House, 30 Jambulwadi, JSS Road, Mumbai-400002;  
Tel. No. : +91 022 2201 6640; E-mail: arnoldholding@gmail.com;  
Website: www.arnoldholdings.com; Contact Person: Raji Jaikumar Panicker, Company Secretary and Compliance Officer

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF ARNOLD HOLDINGS LIMITED ("THE COMPANY")**

This Post Buyback Announcement ("Post Buyback PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of Rs. 10 each ("the Equity Shares") from the shareholders / beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations").

The advertisement shall be read in conjunction with the public announcement dated January 16, 2024 (the "Public Announcement") the Letter of Offer dated January 29, 2024 (the "Letter of Offer"), and Corrigendum dated 30th January, 2024 issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

**1. THE BUYBACK**

a. The Company has announced a Buyback up to 63,00,000 (Sixty Three Lakhs) fully paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") representing 20.95% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date, i.e., Thursday, January 25, 2024 through the tender offer process using stock exchange mechanism at a price of Rs. 21 (Rupees Twenty-one only) per fully paid up equity share for an aggregate maximum amount not exceeding Rs. 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding the transaction cost ("the Buyback Offer Size"). The Buyback Offer Size constitutes 23.99% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) per the last audited financial statements of the Company as on March 31, 2023 (the latest audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).

b. The Buyback has been undertaken in accordance with circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016, CFD/DCR-III/CIR/P/2021/615 dated August 13 2021 and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 issued by the Securities and Exchange Board of India ("SEBI"), which prescribes mechanism for acquisition of shares through Stock Exchange.

c. The tendering period for the Buyback was opened on Thursday, February 1, 2024 and closed on Wednesday, February 7, 2024.

**2. DETAILS OF THE BUYBACK**

a. The total number of Equity Shares bought by the Company in the Buyback were 63,00,000 Equity Shares, at a price of Rs. 21 per Equity Share.

b. The Total amount utilized by the Company is Rs. 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding transaction cost.

c. The Registrar to the Buyback i.e. Niche Technologies Private Limited considered a total of 25 valid bids for 6399968 Equity Shares in response to the Buyback, which is approximately 1.02 times the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buyback are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	Total no. of bids received	No. of Valid Bids	Total No. of Equity Shares Tenders	No. of times (total valid Equity Shares received to the total no. of Equity Shares proposed to be bought back)	Total No. of Equity Shares Bought back
Small Shareholder	945000	4	4	103	0.0002	103
General	5355000	21	21	6399865	1.01585	6298987
Not in master file*	Nil	2	Nil	11	Nil	Nil
<b>Total</b>	<b>6300000</b>	<b>27</b>	<b>25</b>	<b>6399979</b>	<b>1.01587</b>	<b>6300000</b>

\*[2] bids for [11] Equity Shares were not considered since they were not shareholders as on Record Date.

a. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer.

b. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited on 14th February, 2024. The funds in respect of accepted Equity Shares were paid out to the respective seller members / custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to the such Eligible Shareholder holding Shares in dematerialized form.

c. The Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's Escrow Account on 14th February, 2024 and 15th February, 2024. No Physical Shares were returned to respective seller member / custodians on 14th February, 2024. No Physical Shares were received in the tender offer of buyback.

d. The Extinguishment of 63,00,000 Equity Shares accepted under the Buyback is currently under process and shall be completed by or before 23rd February, 2024 in accordance with SEBI Buyback Regulations.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

a. The Capital Structure of the Company, pre and post Buyback, are as under:

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Capital/Equity Share of Face value of Rs. 10 each	5,00,00,000	5,00,00,00	5,00,00,000	5,00,00,00
Issued, Subscribed and Paid-up Equity Shares Capital				
Equity Share of Face value of Rs. 10 each	3,00,75,000	3007.50	2,37,75,000	2377.50

\*Subject to Extinguishment of 63,00,000 Equity Shares.

b. Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as % of Equity Shares Bought back	Equity Shares accepted as % of total post Buyback Equity Share Capital*
1.	Danita Vallabh Rathi	1180841	18.744	4.967
2.	Vallabh Rathi Huf.	1180841	18.744	4.967
3.	Vallabh M Rathi	1180841	18.744	4.967
4.	Raudramukhi Commerce Private Limited	487097	7.732	2.049
5.	Gayatri Devi V Dadhich	479522	7.611	2.017
6.	Harshad Achaleshwar Kela	395582	6.279	1.664
7.	Vinod Kumar Dadhich	224408	3.562	0.944
8.	Prasranjeet Goswami	218456	3.468	0.919
9.	Purshotam R Bohra	189860	3.014	0.799
10.	Rama Harshad Kela	147605	2.343	0.621
11.	Sulochana Kishore Toshniwal	138385	2.197	0.582
12.	Anil Kumar Singh	113245	1.798	0.476
13.	Usha Rajkamal Agrawal	84922	1.348	0.357
14.	Purshotam R Bohra Huf.	69581	1.104	0.293

\*Subject to Extinguishment of 63,00,000 Equity Shares

c. The shareholding pattern of the Company before the Buyback, i.e., as on the record date i.e., Thursday, January 25, 2024 and after the Buyback, are as follows

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	4820986	16.02	4820986	20.28
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FIs and Foreign Mutual funds)	202941	0.68	202941	0.85
Financial Institutions / Banks & Mutual Funds promoted by Banks Institutions	0	0.00	0	0.00
Others (Public, Public Bodies Corporate etc.)	25051073	83.30	18751073	78.87
<b>Total</b>	<b>30075000</b>	<b>100.00</b>	<b>23775000</b>	<b>100.00</b>

\*Subject to Extinguishment of 63,00,000 Equity Shares

**4. MANAGER TO THE BUYBACK**

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
CIN: L65910GJ1994PLC023393  
SEBI Registration No. INM000012856  
Address: Office No. 508, Fifth Floor, Privera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India  
Tel. No.: 91 079 3521 7439  
E-mail: mbd@ifinancialservices.in;  
Website: www.ifinancialservices.in  
Contact Person: Mr. Pradip Sandhir

**5. DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for all the information contained in this Post Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Arnold Holdings Limited

Place: Mumbai Date: 15/02/2024	Sd/- <b>Murari Mallawat</b> Whole Time Director DIN: 08809840	Sd/- <b>Sankumar Goyal</b> Independent Director DIN: 02052831	Sd/- <b>Raji Jaikumar Panicker</b> Company Secretary & Compliance Officer Membership No.: ACS24467
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**usha martin**  
USHA MARTIN LIMITED  
CIN: L31400WB1986PLC091621  
Registered Office : 2A, Shakespeare Sarani, Kolkata – 700 071, India  
Phone : 033- 71006300, Fax : 033-71006415  
Website: www.ushamartin.com, Email: investor@ushamartin.co.in

**NOTICE OF POSTAL BALLOT TO SHAREHOLDERS**

NOTICE is hereby given that pursuant to Section 110 read with Section 108 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended and in accordance with the various circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India (SEBI) from time to time for holding general meetings/ conducting postal ballot that approval of Members of Usha Martin Limited (the "Company") is sought by way of remote e-Voting in respect of the following resolutions as set out in the Postal Ballot Notice dated 6th February 2024 (the "Postal Ballot Notice/Notice"):

Sl. No.	Type of Resolution	Description of Resolutions
1	Special Resolution	To approve and adopt the amended Memorandum of Association of the Company
2	Special Resolution	To approve and adopt the amended Articles of Association of the Company

In terms of the requirements specified in the MCA Circulars, the Notice has been sent on 15th February 2024 through electronic mode to those members whose names were appearing in the Register of Members/List of Beneficial Owners as received from the Depositories/ Kfin Technologies Limited, the Company's Registrar and Transfer Agent ("RTA") as on 9th February 2024 ("Cut-off date") and whose e-mail addresses are registered with the Company/ Registrar & Transfer Agent (RTA) / Depository Participants (DPs). Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Shareholders for this Postal Ballot.

The procedure for registration of e-mail address by those Members whose e-mail addresses are not registered with the Company/ RTA/ DPs is provided in the Notice. The voting rights of the shareholders shall be reckoned on the basis of the equity shares of the Company held by them as on Cut-Off date.

The Postal Ballot Notice and e-voting instructions are available on the Company's website at www.ushamartin.com and the National Securities Depository Limited ("NSDL") e-voting website at www.evoting.nsdl.com. Additionally, the Postal Ballot Notice is also available on the website of stock exchanges where the equity shares of the Company are listed i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com respectively.

The Company has engaged the services of NSDL to provide remote e-voting facility to its Members as on cut-off date. The remote e-voting window will open from 9.00 A.M. (IST) on Monday, 19th February 2024 and close at 5.00 P.M. (IST) on Tuesday, 19th March 2024. During this period, Members of the Company, holding Shares either in physical form or in dematerialized form, as on the cut-off date are requested to record their assent (FOR) or dissent (AGAINST) through the remote e-voting process not later than 5:00 P.M. (IST) on Tuesday, 19th March 2024. The e-voting module shall be disabled by NSDL for voting thereafter. The communication of the assent or dissent of the Members would only take place through the e-voting system.

Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by DPs as on the cut-off date will be entitled to cast their votes by remote e-voting. A person who is not a Member or Beneficial Owner on the cut-off date should accordingly treat the Postal Ballot Notice for information purpose only.

Members who have not updated their email address are requested to register the same in respect of shares held in electronic mode with their concerned Depository Participants and in respect of shares held in physical form by writing to Company's RTA, Kfin Technologies Limited either by post at UNIT – Usha Martin Limited Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032 or by email at einward.ris@kfinfintech.com

The Board of Directors has appointed Mr. Atul Kumar Labh, Practicing Company Secretary (FCS-4848/CP-3238) of M/s AK Labh & Co., Company Secretaries, Kolkata, as the Scrutinizer, to scrutinize the postal ballot process in a fair and transparent manner.

Upon completion of the scrutiny of the votes cast, the Scrutinizer will submit his report to the Chairman of the Company or to any other person authorized by him on or before Thursday, 21st March 2024. The results of the voting conducted by Postal Ballot along with the Scrutinizer's Report will be made available on the website of the Company at www.ushamartin.com and on the website of NSDL at www.evoting.nsdl.com and intimated to Stock Exchanges on or before Thursday, 21st March 2024. Additionally, the results will also be placed on the notice board at the Registered Office of the Company.

In case you have any queries or issues regarding remote e-voting, you may refer the Frequently Asked Questions ("FAQs") and remote e-Voting user manual for Shareholders available at the "downloads" section of www.evoting.nsdl.com or call at: 022 - 4886 7000 and 022 - 2499 7000 and send a request at evoting@nsdl.com. In case of any grievance connected with facilities for remote e-voting, you may please contact Ms. Pallavi Mhatre, Senior Manager, NSDL, 4th Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Panel, Mumbai-400 013 by calling on 022 - 4886 7000 / 022 - 2499 7000 or send an email to evoting@nsdl.com. Further, queries relating to voting by electronic means or resolutions proposed to be passed through Postal Ballot may be addressed to Mrs. Shampa Ghosh Ray, Company Secretary at the Registered Office of the Company or at email: investor@ushamartin.co.in or may call at (033) 71006300.

For Usha Martin Limited  
Sd/-  
**Shampa Ghosh Ray**  
Company Secretary

Place: Kolkata  
Date: 15th February 2024

**J TAPARIA PROJECTS LIMITED**  
CIN : L74210WB1980PLC032979  
Registered Office : 4A, Council House Street, MMS Chambers, 1st Floor, Room No. D, Council House Street, Near Olisa Realty, Opposite Raj Bhavan, Kolkata-700011, West Bengal  
Corporate Office : Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara-390007, Gujarat  
Email : jtaparia2008@gmail.com / Website : www.jtapariaprojects.com / Tel : +91 7600094367

Extract of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2023 (Rs. in Lakhs)

Sl. No.	Particulars	Standalone			Year Ended		
		31-12-2023 (Unaudited)	30-09-2023 (Unaudited)	31-12-2022 (Unaudited)	31-12-2022 (Unaudited)	31-12-2022 (Unaudited)	31-03-2023 (Audited)
1	Total Income from Operations	15.03	0.00	0.02	104.83	5.02	12.89
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)	0.36
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)	0.36
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(204.62)	(3.78)	(1.77)	(615.97)	(5.70)	0.36
5	Total Comprehensive Income for the period (Comprising profit/loss) for the period (after tax) and Other Comprehensive Income (after tax)	(204.62)	(3.78)	(609.82)	796.93	(1740.55)	(2347.52)
6	Equity Share Capital (No. of Shares)	162.00	162.00	162.00	162.00	162.00	162.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year)	-	-	-	-	-	1386.37
8	Earnings Per Share (in ₹) (for continuing and discontinued Operations) -						
	1. Basic	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)	0.00
	2. Diluted	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)	0.00

**Notes :**

- The above is an extract of the detailed format of Unaudited Standalone Financial Results for the quarter ended 31.12.2023 filed with the Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results is available on the Company's and Stock Exchange's websites.
- The Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th February 2024.
- The Statutory Auditors of the Company have carried out a "Limited Review Report" of the above Results as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. There are no qualifications in the Audit Report.
- Figures of previous period have been re-grouped/re-arranged/re-classified where necessary to conform to current period's classification.
- During the period under review, there has been a change in the Company's management.
- There are no investor complaints pending as on 31.12.2023.

For and on behalf of the Board  
**J Taparia Projects Limited**  
Sd/-  
**Name : Sarvesh Manmohan Agrawal**  
(Managing Director)  
DIN - 08768622

Place : Vadodara  
Date : 14.02.2024

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

**PUBLIC ANNOUNCEMENT**

**ROYAL SENSE LIMITED**

Our Company was incorporated as "Royal Sense Limited" under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated April 05, 2023, issued by the Registrar of Companies, (Central Registration Control) having Registration Number 412051. Later, on April 28, 2023, the running business of the proprietorship concern of our Promoter namely "ROYAL TRADERS, PHT & ANAYA" was taken over by the company, along with the assets and liabilities of the proprietorship concern as going concern. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 84 of this Draft Prospectus.

**Registered Office:** First Floor, Plot No 57, Phase-I, Badli Industrial Area, Badli, Delhi-110042, North West Delhi India;  
**Tel. No.:** +91 9205843102 **Website:** www.royalsense.in **E-mail:** compliance@royalsense.in;  
**Contact Person:** Ms. Priyanka Bhatnani, Company Secretary and Compliance Officer;  
**Corporate Identity Number: U21060DL2023PLC412051**

**NOTICE TO INVESTORS ("NOTICE")**

**INITIAL PUBLIC ISSUE OF UPTO 14,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ROYAL SENSE LIMITED ("RSL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹(-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹(-) 14,50,00,000 (THE "ISSUE"), OUT OF WHICH ₹(-) 14,50,00,000 OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE AGGREGATING TO ₹(-)1 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF ₹(-) 14,50,00,000 OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE AGGREGATING TO ₹(-) 14.50 CRORES IS HEREBY REFERRED TO AS THE "NET ISSUE".**

Potential Bidders may note the following:

- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Manish Kumar, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 4,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Haryana Refractories Private Limited a Company incorporated under Companies Act, 1956 having its registered office at 2/F, B-5 Ganapathy Street, Kolkata, West Bengal-700012 and the Company is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Utsav Pramod Kumar Srivastav, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 15, 2024, our Promoter, Rishabh Arora transferred 36,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/Transfer	Name of Transferee/Acquirer/Alottee	Name of Transferor	Nature of Transfer	Number of Equity Shares Transferred	Transfer Price per Equity Shares (in ₹)
February 14, 2024	Rishabh Arora	Manish Kumar	Sale	40,000	25/-
February 14					

**STEEL EXCHANGE INDIA LIMITED**  
Strengthening our Planet  
CIN: L74100TG1999PLC031191  
Regd. Office : Door No: 1-65/k/60, Abhis Hiranya, 1st Floor, Kavuri Hills, Hyderabad-500081  
Phone : +91-40-2340 3725 Fax: +91-40-2341 3267  
Web : www.seil.co.in E-mail : info@seil.co.in

**Extracts of Unaudited Financial Results for the quarter and nine months ended on 31st Dec, 2023** (Rs. In Lakhs Except EPS)

PARTICULARS	Quarter ended	Quarter ended	Quarter ended	Nine Months ended	Year ended
	31.12.2023 (Unaudited)	30.09.2023 (Unaudited)	31.12.2022 (Unaudited)	31.12.2023 (Unaudited)	31.03.2023 (Audited)
1. Total Income from Operations	25760.99	27024.62	30723.72	78002.09	139336.31
2. Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
3. Net Profit/(Loss) for the period Before tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
4. Net Profit/(Loss) for the period After tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(5885.11)
5. Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (After tax))	20.94	(364.78)	(2542.26)	(886.64)	(5883.17)
6. PaidupEquityShareCapital	11866.33	11866.33	8808.12	11866.33	10396.12
7. Reserves (excluding Revaluation Reserve)	39282.63	39261.69	17860.36	39282.63	20506.12
8. Securities Premium Account	32705.03	32705.03	12486.19	32705.03	22411.19
9. Net worth	31743.40	31722.46	47482.72	31743.40	23363.01
10. Paidup Debt Capital / Outstanding Debt	38352.89	28391.52	31194.87	38352.89	29913.27
11. Outstanding Redeemable Preference Shares	1860.88	1860.88	1860.88	1860.88	1860.88
12. Debt Equity Ratio	0.62	0.46	0.73	0.62	0.58
13. Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations) -					
1. Basic:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
2. Diluted:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
14. Capital Redemption Reserve	55.04	55.04	55.04	55.04	55.04
15. Debenture Redemption Reserve	--	--	--	--	--
16. Debt Service Coverage Ratio	1.30	1.04	#	0.85	0.77
17. Interest Service Coverage Ratio	1.30	1.04	#	1.12	0.92

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange websites and on Company's website [www.seil.co.in](http://www.seil.co.in)

By order of the Board  
**Steel Exchange India Limited**  
Sd/-  
**B. Satish Kumar**  
Managing Director  
Din: 00163676

Place : Hyderabad  
Date : 14/02/2024

**THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.**  
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha  
Ph.No.06822-273464, 273465, 273737, Fax: 06822-273023  
email: askasugar@yahoo.co.in, GSTIN : 21AAAAT5989L120

**TENDER CALL NOTICE**

Letter No.Mktg./1849 Dt.09.02.2024  
The Aska Co-operative Sugar Industries Ltd. at Aska intends to procure the Extra Neutral Alcohol (ENA), for production of Country Liquor for the Year 2024-25. Please visit our website [www.askasugar.com](http://www.askasugar.com) for detailed Tender Call Notice. The last date for submission of tender till 5.00PM on 04.03.2024 and the same will be opened 11.00AM on 05.03.2024.

**Managing Director**

**ARNOLD HOLDINGS LIMITED**  
CIN: L65993MH1981PLC282783  
Regd. Office: B208, Ramji House, 30 Jambulwadi, JSS Road, Mumbai-400022; Tel. No.: +91 022 2201 6640; E-mail: arnoldholdings@gmail.com; Website: www.arnoldholdings.com; Contact Person: Raji Jaikumar Panicker, Company Secretary and Compliance Officer

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF ARNOLD HOLDINGS LIMITED ("THE COMPANY")**

This Post Buyback Announcement ("Post Buyback PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of Rs. 10 each ("the Equity Shares") from the shareholders / beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations").

The Advertisement shall be read in conjunction with the public announcement dated January 16, 2024 (the "Public Announcement") the Letter of Offer dated January 29, 2024 (the "Letter of Offer"), and Corrigendum dated 30th January, 2024 issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

**1. THE BUYBACK**

a. The Company had announced a Buyback up to 63,00,000 (Sixty Three Lakhs) fully paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") representing 20.95% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date, i.e., Thursday, January 25, 2024 through the tender offer process using stock exchange mechanism at a price of Rs. 21 (Rupees Twenty-one only) per fully paid up equity share for an aggregate maximum amount not exceeding 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding the transaction cost ("the Buyback Offer Size"). The Buyback Offer Size constitutes 23.99% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) per the last audited financial statements of the Company as on March 31, 2023 (the latest audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).

b. The Buyback have been undertaken in accordance with circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR/2/CIR/P/2016/131 dated December 9, 2016, CFD/DCR-III/CIR/P/2021/615 dated August 13 2021 and SEBI/HO/CFD/POD-2/P/CIR/2023/35 dated March 08, 2023 issued by the Securities and Exchange Board of India ("SEBI"), which prescribes mechanism for acquisition of shares through Stock Exchange.

c. The tendering period for the Buyback was opened on Thursday, February 1, 2024 and closed on Wednesday, February 7, 2024.

**2. DETAILS OF THE BUYBACK**

a. The total number of Equity Shares bought by the Company in the Buyback were 63,00,000 Equity Shares, at a price of Rs. 21 per Equity Share.

b. The Total amount utilized by the Company is Rs. 13, 23, 00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding transaction cost.

c. The Registrar to the Buyback i.e. Niche Technologies Private Limited considered a total of 25 valid bids for 6399968 Equity Shares in response to the Buyback, which is approximately 1.02 times the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buyback are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	Total no. of bids received	No. of Valid Bids	Total No. of Equity Shares Tenders	No. of times (total valid Equity Shares received to the total no. of Equity Shares proposed to be bought back)	Total No. of Equity Shares Bought back
Small Shareholder	945000	4	4	103	0.0002	103
General	5355000	21	21	6399865	1.01585	6299897
Not in master file*	Nil	2	Nil	11	Nil	Nil
<b>Total</b>	<b>6300000</b>	<b>27</b>	<b>25</b>	<b>6399979</b>	<b>1.01587</b>	<b>6300000</b>

\*[2] bids for [11] Equity Shares were not considered since they were not shareholders as on Record Date.

a. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer.

b. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited on 14th February, 2024. The funds in respect of accepted Equity Shares were paid out to the respective seller members / custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to the such Eligible Shareholder holding Shares in dematerialized form.

c. The Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's Escrow Account on 14th February, 2024 and 15th February, 2024. No Physical Shares were returned to respective seller member / custodians on 14th February, 2024. No Physical Shares were received in the tender offer of buyback.

d. The Extinguishment of 63, 00,000 Equity Shares accepted under the Buyback is currently under process and shall be completed by or before 23rd February, 2024 in accordance with SEBI Buyback Regulations.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

a. The Capital Structure of the Company, pre and post Buyback, are as under:

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Capital/Equity Share of Face value of Rs. 10 each	5,00,00,000	5,00,00.00	5,00,00,000	5,00,00.00
Issued, Subscribed and Paid-up Equity Shares Capital				
Equity Share of Face value of Rs. 10 each	3,00,75,000	3007.50	2,37,75,000	2377.50

\*Subject to Extinguishment of 63, 00,000 Equity Shares.

b. Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought Back	Equity Shares accepted as a % of total post Buyback Equity Share Capital*
1.	Danita Vallabh Rathi	1180841	18.744	4.967
2.	Vallabh Rathi Huf.	1180841	18.744	4.967
3.	Vallabh M Rathi	1180841	18.744	4.967
4.	Raudramukhi Commerce Private Limited	487097	7.732	2.049
5.	Gayatri Devi V Dadhich	479522	7.611	2.017
6.	Harshad Achaleswar Kela	395582	6.279	1.664
7.	Vinodkumar Dadhich	224408	3.562	0.944
8.	Prasanjeet Goswami	218456	3.488	0.919
9.	Purshotam R Bohra	189860	3.014	0.799
10.	Rama Harshad Kela	147605	2.343	0.621
11.	Sulochana Kishore Toshniwal	138385	2.197	0.582
12.	Anil Kumar Singh	113245	1.798	0.476
13.	Usha Rajkamal Agrawal	84922	1.348	0.357
14.	Purshotam R Bohra Huf.	69581	1.104	0.293

\*Subject to Extinguishment of 63, 00,000 Equity Shares

c. The shareholding pattern of the Company before the Buyback, i.e., as on the record date i.e., Thursday, January 25, 2024 and after the Buyback, are as follow

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	4820986	16.02	4820986	20.28
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FIs and Foreign Mutual funds)	202941	0.68	202941	0.85
Financial Institutions / Banks & Mutual Funds promoted by Banks Institutions	0	0.00	0	0.00
Others (Public, Public Bodies Corporate etc.)	25051073	83.30	18751073	78.87
<b>Total</b>	<b>30075000</b>	<b>100.00</b>	<b>23775000</b>	<b>100.00</b>

\*Subject to Extinguishment of 63, 00,000 Equity Shares

**4. MANAGER TO THE BUYBACK**

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
CIN: L65910GJ1994PLC023393  
SEBI Registration No. INM000012856  
Address: Office No. 508, Fifth Floor, Privera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India  
Tel. No.: 91 079 3521 7439  
E-mail: mbd@ifinancialservices.in; Website: www.ifinancialservices.in  
Contact Person: Mr. Pradipt Sandhir

**5. DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for all the information contained in this Post Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Arnold Holdings Limited

Place: Mumbai Date: 15/02/2024	Sd/- <b>Murari Mallawat</b> Whole Time Director DIN: 08809840	Sd/- <b>Sant Kumar Goyal</b> Independent Director DIN: 02052831	Sd/- <b>Raji Jaikumar Panicker</b> Company Secretary & Compliance Officer Membership No.: ACS24467
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**J TAPARIA PROJECTS LIMITED**  
CIN : L74210WB1980PLC032979  
Registered Office : 4A, Council House Street, MMS Chambers, 1st Floor, Room No. D, Council House Street, Near Olisa Realty, Opposite Raj Bhavan, Kolkata-700011, West Bengal  
Corporate Office : Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara-390007, Gujarat  
Email : jtaparia2008@gmail.com / Website : www.jtapariaprojects.com / Tel : +91 7600094367

**Extract of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2023** (Rs. In Lakhs)

Sl. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2023 (Unaudited)	30-09-2023 (Unaudited)	31-12-2023 (Unaudited)	31-12-2022 (Unaudited)	
1	Total Income from Operations	15.03	0.00	0.02	104.83	5.02
2	Net Profit / (Loss) for the period (before Tax, Exceptional and /or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(204.62)	(3.78)	(1.77)	(615.97)	(5.70)
5	Total Comprehensive Income for the period (Comprising profit/loss) for the period (after tax) and Other Comprehensive Income (after tax)	(204.62)	(3.78)	(609.82)	796.93	(1740.55)
6	Equity Share Capital (No. of Shares)	162.00	162.00	162.00	162.00	162.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	-	1386.37
8	Earnings Per Share (in ₹) (for continuing and discontinued Operations) -					
1.	Basic	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)
2.	Diluted	(1.26)	(0.02)	(0.01)	(3.80)	(0.04)

**Notes :-**

- The above is an extract of the detailed format of Unaudited Standalone Financial Results for the quarter ended 31.12.2023 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results is available on the Company's and Stock Exchange's websites.
- The Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 14th February 2024.
- The Statutory Auditors of the Company have carried out a "Limited Review Report" of the above Results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015. There are no qualifications in the Audit Report.
- Figures of previous period have been re-grouped/re-arranged/re-classified where necessary to conform to current period's classification.
- During the period under review, there has been a change in the Company's management.
- There are no investor complaints pending as on 31.12.2023.

For and on behalf of the Board  
J Taparia Projects Limited  
Sd/-  
Name : Sarvesh Manmohan Agrawal  
(Managing Director)  
DIN - 08768624

Place : Vadodara  
Date : 14.02.2024

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**PUBLIC ANNOUNCEMENT**

**ROYAL SENSE LIMITED**  
Our Company was incorporated as "Royal Sense Limited" under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated April 05, 2023, issued by the Registrar of Companies, (Central Registration Centre) having Registration Number 412051. Later, on April 28, 2023, the running business of the proprietorship concern of our Promoter namely "ROYAL TRADERS, PHT & ANAYA" was taken over by the company, along with the assets and liabilities of the proprietorship concern as going concern. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 84 of this Draft Prospectus.

**Registered Office:** First Floor, Plot No 57, Phase-III, Badli Industrial Area, Badli, Delhi-110042, North West Delhi India.  
**Tel. No.:** +91 9205843102 **Website:** www.royalsense.in **E-mail:** compliance@royalsense.in; **Contact Person:** Ms. Priyanka Bhatnagar, Company Secretary and Compliance Officer; **Corporate Identity Number:** U21060DL2023PLC412051

**NOTICE TO INVESTORS ("NOTICE")**

**INITIAL PUBLIC ISSUE OF UPTO 14,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ROYAL SENSE LIMITED ("RSL") OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO [ ] ("THE ISSUE"), OUT OF WHICH [ ] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE AGGREGATING TO ₹(-) LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [ ] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE AGGREGATING TO [ ] IS HEREIN REFERRED TO AS THE "NET ISSUE".**

Potential Bidders may note the following:

- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Manish Kumar, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 4,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Haryana Refractories Private Limited a Company incorporated under Companies Act, 1956 having its registered office at 241, B-5, Ganapathy Street, Kolkata, West Bengal-700012 and the Company is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Utsav Pramod Kumar Srivastav, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.
- On February 15, 2024, our Promoter, Rishabh Arora transferred 36,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.

The details of Transfer are provided below:

Date of Transaction/Transfer	Name of Transferor	Name of Transferee/Acquirer/Alottee	Nature of Transfer	Number of Equity Shares Transferred	Transfer Price per Equity Share (in ₹)
February 14, 2024	Rishabh Arora	Manish Kumar	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Manoj Jain	Sale	4,000	25/-
February 14, 2024	Rishabh Arora	Haryana Refractories Private Limited	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Utsav Pramod Kumar Srivastav	Sale	40,000	25/-
February 15, 2024	Rishabh Arora	Manoj Jain	Sale	36,000	25/-

Details of Shareholding of Mr. Rishabh Arora, Mr. Manish Kumar, Mr. Manoj Jain, Haryana Refractories Private Limited and Utsav Pramod Kumar Srivastav in the Company, prior to and subsequent to the Transfer

Sr. No.	Date of Transaction/Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage (%)	No. of Equity Shares	Percentage (%)
1.	February 15, 2024	Rishabh Arora	34,50,140	99.99	32,90,140	95.36
2.	February 15, 2024	Manish Kumar	-	-	40,000	1.16
3.	February 15, 2024	Manoj Jain	-	-	40,000	1.16
4.	February 15, 2024	Haryana Refractories Private Limited	-	-	40,000	1.16
5.	February 15, 2024	Utsav Pramod Kumar Srivastav	-	-	40,000	1.16

**LEAD MANAGERS**

**EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED**  
1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India  
Telephone: 011 4509 8234, Email: ipo@expertglobal.in; Website: www.expertglobal.in  
Investor Grievance Email: compliance@expertglobal.in  
Contact Person: Mr. Gaurav Jain;  
SEBI Registration Number: INM000012874  
CIN: U74110DL2010PTC205995

**REGISTRAR TO THE OFFER**

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
Address: Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093  
Tel. No.: +91 22-62638200; Fax No.: +91 22-62638299  
Website: www.bigshareonline.com; E-Mail: ipo@bigshareonline.com  
Investor Grievance Email: investor@bigshareonline.com  
Contact Person: Mr. Babu Rapheal C  
SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For ROYAL SENSE LIMITED**  
Sd/-  
Priyanka Bhatnagar  
Company Secretary and Compliance Officer

Place: Delhi  
Date: February 15, 2024

"Further we will update the capital structure in the Prospectus.  
Royal Sense Limited is proposing, subject to requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at [www.royalsense.in](http://www.royalsense.in), the lead managers, Expert Global Consultants Private Limited, [www.expertglobal.in](http://www.expertglobal.in) and BSE Limited at [www.bseindia.com](http://www.bseindia.com), respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the DP on page 22, when available. Potential investors should not rely on the DP filed with BSE for any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made."

**usha martin®**  
USHA MARTIN LIMITED  
CIN: L31400WB1986PLC091621  
Registered Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India  
Phone : 033-71006300, Fax : 033-71006415  
Website: [www.ushamartin.com](http://www.ushamartin.com), Email: investor@ushamartin.co.in

**NOTICE OF POSTAL BALLOT TO SHAREHOLDERS**

NOTICE is hereby given that pursuant to Section 110 read with Section 108 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended and in accordance with the various circulars issued by the Ministry of



**STEEL EXCHANGE INDIA LIMITED**  
Strengthening our Planet  
CIN: L74100TG1999PLC031191  
Regd. Office : Door No: 1-65/k/60, Abhis Hiranya, 1st Floor, Kavuri Hills, Hyderabad-500081  
Phone : +91-40-2340 3725 Fax: +91-40-2341 3267  
Web : www.seil.co.in E-mail : info@seil.co.in

**Extracts of Unaudited Financial Results for the quarter and nine months ended on 31st Dec, 2023**  
(Rs. In Lakhs Except EPS)

PARTICULARS	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 30.09.2023 (Unaudited)	Quarter ended 31.12.2022 (Unaudited)	Nine Months ended 31.12.2023 (Unaudited)	Year ended 31.03.2023 (Audited)
1. Total Income from Operations	25760.99	27024.62	30723.72	78002.09	139336.31
2. Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
3. Net Profit/(Loss) for the period Before tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(2832.35)
4. Net Profit/(Loss) for the period After tax (after Exceptional and/or extraordinary items)	20.94	(364.78)	(2542.26)	(886.64)	(5885.11)
5. Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (After tax)]	20.94	(364.78)	(2542.26)	(886.64)	(5883.17)
6. PaidupEquityShareCapital	11866.33	11866.33	8808.12	11866.33	10396.12
7. Reserves (excluding Revaluation Reserve)	39282.63	39261.69	17860.36	39282.63	20506.12
8. Securities Premium Account	32705.03	32705.03	12486.19	32705.03	22411.19
9. Net worth	31743.40	31722.46	47482.72	31743.40	23363.01
10. Paidup Debt Capital / Outstanding Debt	38352.89	28391.52	31194.87	38352.89	29913.27
11. Outstanding Redeemable Preference Shares	1860.88	1860.88	1860.88	1860.88	1860.88
12. Debt Equity Ratio	0.62	0.46	0.73	0.62	0.58
13. Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations) -					
1. Basic:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
2. Diluted:	(0.00)	(0.03)	(0.29)	(0.08)	(0.71)
14. Capital Redemption Reserve	55.04	55.04	55.04	55.04	55.04
15. Debenture Redemption Reserve	--	--	--	--	--
16. Debt Service Coverage Ratio	1.30	1.04	#	0.85	0.77
17. Interest Service Coverage Ratio	1.30	1.04	#	1.12	0.92

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchange websites and on Company's website www.seil.co.in

By order of the Board  
for **Steel Exchange India Limited**  
Sd/-  
**B. Satish Kumar**  
Managing Director  
Din: 00163676

Place : Hyderabad  
Date : 14/02/2024

**THE ASKA COOPERATIVE SUGAR INDUSTRIES LTD.**  
P.O. Nuagam (Aska) - 761111, Ganjam District, Odisha  
Ph.No.06822-273464, 273465, 273737, Fax: 06822-273023  
email: askasugar@yahoo.co.in, GSTIN : 21AAAT5989L1Z0

**TENDER CALL NOTICE**

**Letter No.Mktg./1849 Dt.09.02.2024**

The Aska Co-operative Sugar Industries Ltd. at Aska intends to procure the Extra Neutral Alcohol (ENA), for production of Country Liquor for the Year 2024-25. Please visit our website :www.askasugar.com for detailed Tender Call Notice. The last date for submission of tender till 5.00PM on 04.03.2024 and the same will be opened 11.00AM on 05.03.2024.

**Managing Director**

**ARNOLD HOLDINGS LIMITED**  
CIN: L65993MH1981PLC282783  
Regd. Office: B208, Ramji House, 30 Jambulwadi, JSS Road, Mumbai-400002;  
Tel. No. : +91 022 2201 6640; E-mail: arnoldholding@gmail.com;  
Website: www.arnoldholdings.com; Contact Person: Raji Jaikumar Panicker, Company Secretary and Compliance Officer

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF ARNOLD HOLDINGS LIMITED ("THE COMPANY")**

This Post Buyback Announcement ("Post Buyback PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of Rs. 10 each ("the Equity Shares") from the shareholders / beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations").

The Advertisement shall be read in conjunction with the public announcement dated January 16, 2024 (the "Public Announcement") the Letter of Offer dated January 29, 2024 (the "Letter of Offer"), and Corrigendum dated 30th January, 2024 issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

**1. THE BUYBACK**

a. The Company had announced a Buyback up to 63,00,000 (Sixty Three Lakhs) fully paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") representing 20.95% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date, i.e., Thursday, January 25, 2024 through the tender offer process using stock exchange mechanism at a price of Rs. 21 (Rupees Twenty-one only) per fully paid up equity share for an aggregate maximum amount not exceeding 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding the transaction cost ("the Buyback Offer Size"). The Buyback Offer Size constitutes 23.99% of the aggregate of the Company's paid-up capital and free reserves (including securities premium) per the last audited financial statements of the Company as on March 31, 2023 (the latest audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buyback).

b. The Buyback have been undertaken in accordance with circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR/2/CIR/1/2016 dated December 9, 2016, CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 issued by the Securities and Exchange Board of India ("SEBI"), which prescribes mechanism for acquisition of shares through Stock Exchange.

c. The tendering period for the Buyback was opened on Thursday, February 1, 2024 and closed on Wednesday, February 7, 2024.

**2. DETAILS OF THE BUYBACK**

a. The total number of Equity Shares bought by the Company in the Buyback were 63,00,000 Equity Shares, at a price of Rs. 21 per Equity Share.

b. The Total amount utilized by the Company is Rs. 13,23,00,000 (Rupees Thirteen Crores Twenty Three Lakhs only) excluding transaction cost.

c. The Registrar to the Buyback i.e. Niche Technologies Private Limited considered a total of 25 valid bids for 6399968 Equity Shares in response to the Buyback, which is approximately 1.02 times the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buyback are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	Total no. of bids received	No. of Valid Bids	Total No. of Equity Shares Tenders	No. of times (total valid Equity Shares received to the total no. of Equity Shares proposed to be bought back)	Total No. of Equity Shares Bought back
Small Shareholder	945000	4	4	103	0.0002	103
General	5355000	21	21	6399865	1.01585	6298987
Not in master file*	Nil	2	Nil	11	Nil	Nil
Total	6300000	27	25	6399979	1.01587	6300000

\*[2] bids for [11] Equity Shares were not considered since they were not shareholders as on Record Date.

a. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer.

b. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited on 14th February, 2024. The funds in respect of accepted Equity Shares were paid out to the respective seller members / custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to the such Eligible Shareholder holding Shares in dematerialized form.

c. The Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's Escrow Account on 14th February, 2024 and 15th February, 2024. No Physical Shares were returned to respective seller member / custodians on 14th February, 2024. No Physical Shares were received in the tender offer of buyback.

d. The Extinguishment of 63,00,000 Equity Shares accepted under the Buyback is currently under process and shall be completed by or before 23rd February, 2024 in accordance with SEBI Buyback Regulations.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

a. The Capital Structure of the Company, pre and post Buyback, are as under:

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Capital/Equity Share of Face value of Rs. 10 each	5,00,00,000	5,000.00	5,00,00,000	5,000.00
Issued, Subscribed and Paid-up Equity Shares Capital				
Equity Share of Face value of Rs. 10 each	3,00,75,000	3007.50	2,37,75,000	2377.50

\*Subject to Extinguishment of 63,00,000 Equity Shares.

b. Details of the Shareholder from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought back	Equity Shares accepted as a % of total post Buyback Equity Share Capital*
1.	Danita Vallabh Rathi	1180841	18.744	4.967
2.	Vallabh Rathi Huf.	1180841	18.744	4.967
3.	Vallabh M Rathi	1180841	18.744	4.967
4.	Raudramukhi Commerce Private Limited	487097	7.732	2.049
5.	Gayatri Devi V Dadhich	479522	7.611	2.017
6.	Harshad Achaleshwar Kela	395582	6.279	1.664
7.	Vinodkumar Dadhich	224408	3.562	0.944
8.	Prasanjeet Goswami	218456	3.488	0.919
9.	Purshotam R Bohra	189860	3.014	0.799
10.	Rama Harshad Kela	147605	2.343	0.621
11.	Sulochana Kishore Toshniwal	138385	2.197	0.582
12.	Anil Kumar Singh	113245	1.798	0.476
13.	Usha Rajkumar Agrawal	84922	1.348	0.357
14.	Purshotam R Bohra Huf.	69581	1.104	0.293

\*Subject to Extinguishment of 63,00,000 Equity Shares

c. The shareholding pattern of the Company before the Buyback, i.e., as on the record date i.e., Thursday, January 25, 2024 and after the Buyback, are as follow

Particulars	Pre-Buyback		Post Buyback*	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	4820986	16.02	4820986	20.28
Foreign Investors (including Non-Resident Indians, Foreign Nationals, FIs and Foreign Mutual funds)	202941	0.68	202941	0.85
Financial Institutions / Banks & Mutual Funds promoted by Banks Institutions	0	0.00	0	0.00
Others (Public, Public Bodies Corporate etc.)	25051073	83.30	18751073	78.87
Total	30075000	100.00	23775000	100.00

\*Subject to Extinguishment of 63,00,000 Equity Shares

**4. MANAGER TO THE BUYBACK**

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
CIN: L65910GJ1994PLC023393  
SEBI Registration No. INM000012856  
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India  
Tel. No.: 91 079 3521 7439  
E-mail: mbd@ifservices.in; Website: www.ifservices.in  
Contact Person: Mr. Pradip Sandhir

**5. DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for all the information contained in this Post Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Arnold Holdings Limited

Place: Mumbai Date: 15/02/2024	Sd/- Murari Mallawat Whole Time Director DIN: 08809840	Sd/- Santkumar Goyal Independent Director DIN: 02052831	Sd/- Raji Jaikumar Panicker Company Secretary & Compliance Officer Membership No.: ACS24467
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**J TAPARIA PROJECTS LIMITED**  
CIN : L74210WB1980PLC032979  
Registered Office : 4A, Council House Street, MMS Chambers, 1st Floor, Room No. D, Council House Street, Near Olisa Realty, Opposite Raj Bhavan, Kolkata-700011, West Bengal  
Corporate Office : Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara-390007, Gujarat  
Email : jtaparia2008@gmail.com / Website : www.jtapariaprojects.com / Tel : +91 7600094367

**Extract of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2023**  
(Rs. In Lakhs)

Sl. No.	Particulars	Standalone				
		Quarter Ended 31-12-2023 (Unaudited)	Quarter Ended 30-09-2023 (Unaudited)	Quarter Ended 31-12-2022 (Unaudited)	Nine Months Ended 31-12-2023 (Unaudited)	Year Ended 31-03-2023 (Audited)
1.	Total Income from Operations	15.03	0.00	0.02	104.83	5.02
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(204.67)	(3.78)	(1.77)	(616.01)	(5.70)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(204.62)	(3.78)	(1.77)	(615.97)	(5.70)
5.	Total Comprehensive Income for the period (Comprising profit/(loss) for the period (after tax) and other Comprehensive Income (after tax)	(204.62)	(3.78)	(609.82)	796.93	(2347.52)
6.	Equity Share Capital (No. of Shares)	162.00	162.00	162.00	162.00	162.00
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year)	-	-	-	-	1386.37
8.	Earnings Per Share (in ₹) (for continuing and discontinued Operations) -					
1. Basic		(1.26)	(0.02)	(0.01)	(3.80)	(0.04)
2. Diluted		(1.26)	(0.02)	(0.01)	(3.80)	(0.04)

Notes :  
1. The above is an extract of the detailed format of Unaudited Standalone Financial Results for the quarter ended 31.12.2023 filed with the Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Financial Results is available on the Company's and Stock Exchange's websites.  
2. The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th February, 2024.  
3. The Statutory Auditors of the Company have carried out a "Limited Review Report" of the above Results as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. There are no qualifications in the Audit Report.  
4. Figures of previous period have been re-grouped/re-arranged/re-classified where necessary to conform to current period's classification.  
5. During the period under review, there has been a change in the Company's management.  
6. There are no investor complaints pending as on 31.12.2023.

For and on behalf of the Board  
for J Taparia Projects Limited  
Sd/-  
Name : Sarvesh Manmohan Agrawal  
(Managing Director)  
DIN - 08768622

Place : Vadodara  
Date : 14.02.2024

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**

**PUBLIC ANNOUNCEMENT**

**ROYAL SENSE LIMITED**

Our Company was incorporated as "Royal Sense Limited" under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated April 05, 2023, issued by the Registrar of Companies, (Central Registration Centre) having Registration Number 412051. Later on, April 28, 2023, the running business of the proprietorship concern of our Promoter namely "Royal Traders, PHT & Anaya" was taken-over by the company, along with the assets and liabilities of the proprietorship concern as going concern. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 84 of this Draft Prospectus.

Registered Office: First Floor, Plot No 57, Phase-II, Badli Industrial Area, Badli, Delhi-110042, North West Delhi India;  
Tel No.: +91 9205843102 Website: www.royalsense.in E-mail: compliance@royalsense.in; Contact Person: Ms. Priyanka Bhatnani, Company Secretary and Compliance Officer; Corporate Identity Number: U21060DL2023PLC412051

**NOTICE TO INVESTORS ("NOTICE")**

**INITIAL PUBLIC ISSUE OF UPTO 14,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ROYAL SENSE LIMITED ("RSL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹(-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO (-) ₹14.50 CRORES, OUT OF WHICH (-) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(-)1/- PER EQUITY SHARE AGGREGATING TO (-) ₹1 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF (-) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ (-)1/- PER EQUITY SHARE AGGREGATING TO (-) ₹13.50 CRORES IS HEREBY REFERRED TO AS THE "NET ISSUE".**

Potential Bidders may note the following:  
a) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Manish Kumar, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.  
b) On February 14, 2024, our Promoter, Rishabh Arora transferred 4,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.  
c) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Haryana Refractories Private Limited a Company incorporated under Companies Act, 1956 having its registered office at 241, B-5, Ganapathy Street, Kolkata, West Bengal-700012 and the Company is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.  
d) On February 14, 2024, our Promoter, Rishabh Arora transferred 40,000 Equity Shares to Mr. Utsav Pramod Kumar Srivastav, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel.  
e) On February 15, 2024, our Promoter, Rishabh Arora transferred 36,000 Equity Shares to Mr. Manoj Jain, he is not connected with our Company, our Promoters, our Promoter Group, our Directors, our Key Managerial Personnel, our Subsidiaries, our Group Companies and their respective directors and key managerial personnel

The details of Transfer are provided below:

Date of Transaction/ Transfer	Name of Transferor	Name of Transferee/ Acquirer/ Allottee	Nature of Transfer	Number of Equity Shares Transferred	Transfer Price per Equity Share (in ₹)
February 14, 2024	Rishabh Arora	Manish Kumar	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Manoj Jain	Sale	4,000	25/-
February 14, 2024	Rishabh Arora	Haryana Refractories Private Limited	Sale	40,000	25/-
February 14, 2024	Rishabh Arora	Utsav Pramod Kumar Srivastav	Sale	40,000	25/-
February 15, 2024	Rishabh Arora	Manoj Jain	Sale	36,000	25/-

Details of Shareholding of Mr. Rishabh Arora, Mr. Manish Kumar, Mr. Manoj Jain, Haryana Refractories Private Limited and Utsav Pramod Kumar Srivastav in the Company, prior to and subsequent to the Transfer

S. No.	Date of Transaction/ Transfer	Name	Pre-Transfer Shareholding		Post-Transfer Shareholding	
			No. of Equity Shares	Percentage (%)	No. of Equity Shares	Percentage (%)
1.	February 15, 2024	Rishabh Arora	34,50,140	99.99	32,90,140	95.36
2.	February 15, 2024	Manish Kumar	-	-	40,000	1.16
3.	February 15, 2024	Manoj Jain	-	-	40,000	1.16
4.	February 15, 2024	Haryana Refractories Private Limited	-	-	40,000	1.16
5.	February 15, 2024	Utsav Pramod Kumar Srivastav	-	-	40,000	1.16

**LEAD MANAGERS**

**EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED**  
1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India;  
Telephone: 011 4509 8234. Email: ipo@expertglobal.in; Website: www.expertglobal.in  
Investor Grievance Email: compliance@expertglobal.in  
Contact Person: Mr. Gaurav Jain;  
SEBI Registration Number: INM000012874  
CIN: U74110DL2010PTC205995

**REGISTRAR TO THE OFFER**

**Bigshare Services Pvt. Ltd.**

**BIGSHARE SERVICES PRIVATE LIMITED**  
Address: Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093  
Tel No.: +91 22-62638200; Fax No.: +91 22-62638299  
Website: www.bigshareonline.com, E-Mail: ipo@bigshareonline.com  
Investor Grievance Email: investor@bigshareonline.com  
Contact Person: Mr. Babu Rapheal C.  
SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For **ROYAL SENSE LIMITED**  
Sd/-  
Priyanka Bhatnani  
Company Secretary and Compliance Officer

Place: Delhi  
Date: February 15, 2024

Further we will update the capital structure in the Prospectus.  
Royal Sense Limited is proposing, subject to requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the DP to BSE and received In-Principal approval. The DP is available on the websites of the Company at www.royalsense.in, the lead managers, Expert Global Consultants Private Limited, www.expertglobal.in and BSE Limited at www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the DP on page 22, when available. Potential investors should not rely on the DP filed with BSE for any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

**usha martin®**  
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**NOTICE OF POSTAL BALLOT TO SHAREHOLDERS**

NOTICE is hereby given that pursuant to Section 110 read with Section 108 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), each as amended and in accordance with the various circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India (SEBI) from time to time for holding general meetings/ conducting postal ballot that approval of Members of Usha Martin Limited (the "Company") is sought by way of remote e-Voting in respect of the following resolutions as set out in the Postal Ballot Notice dated 6th February 2024 (the "Postal Ballot Notice/Notice"):

Sl. No.	Type of Resolution	Description of Resolutions
1	Special Resolution	To approve and adopt the amended Memorandum of Association of the Company
2	Special Resolution	To approve and adopt the amended Articles of Association of the Company

In terms of the requirements specified in the MCA Circulars, the Notice has been sent on 15th February 2024 through electronic mode to those



